



Contractor's Questionnaire

Date Prepared: _____

Contractor: _____

Address: _____

Phone: _____ Email: _____ FedEx or LSO #: _____

What class of construction do you specialize in? _____

Date Business Formed: _____ Tax ID #: _____

- | | | |
|--|-----|----|
| ♦Has there been any recent change in control of the company? | Yes | No |
| ♦Is company or its owners affiliated with any other companies? | Yes | No |
| ♦Has company ever failed to complete a contract? | Yes | No |
| ♦Has company ever defaulted on a contract forcing a Surety to suffer a loss? | Yes | No |
| ♦Is company involved in any disputes on current or past projects? | Yes | No |
| ♦Has company, any affiliated company, or any owner ever experienced a bankruptcy? | Yes | No |
| ♦Are any liens for labor and/or material's filed against company on any contracts? | Yes | No |

Name of Present and Prior Sureties

| <u>Surety</u> | <u>Agent</u> | <u>Phone Number</u> |
|---------------|--------------|---------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Ownership Breakdown

♦Owner's Name: _____ Social Security #: _____

Spouse's Name: _____ Social Security #: _____

Home Address: _____ Phone Number: _____

Percentage of Ownership: _____

♦Owner's Name: _____ Social Security #: _____

Spouse's Name: _____ Social Security #: _____

Home Address: _____ Phone Number: _____

Percentage of Ownership: _____

♦Owner's Name: _____ Social Security #: _____

Spouse's Name: _____ Social Security #: _____

Home Address: _____ Phone Number: _____

Percentage of Ownership: _____

Banking Relationship

Name of Bank: _____ Bank Contact Name: _____

Address: _____ Phone Number: _____

Line of credit amount: _____ Amount in use: _____

Expiration Date: _____ How secured: _____

Largest Completed Job References

(Please note – Owner may be General Contractor if applicant is a Subcontractor).

♦Project Description: _____

Contract Price: _____ Date Completed: _____

Project Owner/Engineer Name: _____

Contact Name: _____ Phone Number: _____

♦Project Description: _____

Contract Price: _____ Date Completed: _____

Project Owner/Engineer Name: _____

Contact Name: _____ Phone Number: _____

♦Project Description: _____

Contract Price: _____ Date Completed: _____

Project Owner/Engineer Name: _____

Contact Name: _____ Phone Number: _____

Major Suppliers

| <u>Supplier</u> | <u>Contact Name</u> | <u>Phone Number</u> |
|-----------------|---------------------|---------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

♦♦♦We authorize M Surety Services and the Surety Company to investigate my statement and to check our credit with any Creditors or Lending Institutions♦♦♦

Signature: _____

Name/Title/Date: _____