



PERSONAL FINANCIAL STATEMENT

Full Name: _____ Spouse's Full Name: _____

Home Address: _____

Business Name: _____

The following statement of all my assets and liabilities as of the _____ day of _____, _____, and give other material information for the purpose of obtaining Surety bonds.

(PLEASE ANSWER ALL QUESTIONS "NO" OR "NONE" WHERE NECESSARY)

ASSETS		LIABILITIES AND NET WORTH	
Cash (See Sched. No. 1) On hand and unrestricted in banks.		Notes Payable to Banks (See Sched. No. 1)	
US Government Securities		Notes Payable to Others	
Notes and Accounts Receivable (See Sched. No. 2)		Loans Against Life Insurance (See Sched. No. 3)	
Life Insurance, Cash Surrender Value (Do not deduct loans) (See Sched. No. 3)		Accounts Payable	
Other Stocks and Bonds (See Sched. No. 4)		Interest Payable	
Real Estate (See Sched. No. 5)		Taxes and Assessments Payable	
Automobiles Registered in Own Name		Mortgages Payable on Real Estate (See Sched. No. 5)	
Other Assets (Itemize)		Other Liabilities (Itemize)	
IRA or Keough Accounts			
Other Personal Property			
		Net Worth	\$
Total Assets	\$	Total Liabilities and Net Worth	\$

SOURCE OF INCOME		PERSONAL INFORMATION	
Salary	\$	Business or Occupation	Age
Bonus and commissions	\$		
Dividends	\$	Partner or officer in any other venture	
Real Estate Income	\$		
Other Income - Itemize	\$	Married	Dependent Children
		Single	Other Dependents
TOTAL	\$		

CONTINGENT LIABILITIES		GENERAL INFORMATION	
As endorser or comaker	\$	Are any assets pledged? Explain:	
On leases or contracts	\$		
Legal claims	\$	Are you defendant in any suits or legal actions?	
Provisions for Federal Income Taxes	\$	Have you ever taken bankruptcy? Explain:	
Other special debt	\$		

SUPPLEMENTARY SCHEDULES

No. 1. Banking Relations (A list of all my bank accounts, including savings and loans)

Name and Location of Bank	Cash Balance	Line of Credit Established	Loan Balances Outstanding	How Endorsed, Guaranteed or Secured?

No. 2. Notes and Accounts Receivable. (A list of the largest amounts owing to me.)

Name and Address of Debtor	Amount Owning	Age of Debt	Description of Nature of Debt	Description of Security Held	Date Payment Expected

No. 3. Life Insurance.

Name of Person Insured	Name of Beneficiary	Name of Insurance Co.	Type of Policy	Face Amount of Policy	Total Cash Surrender Value	Total Loans Against Policy	Amount of Yearly Premium	Is Policy Assigned?

No. 4. Other Stocks and Bonds,

Face Value (Bonds) No. of Shares (Stocks)	Description of Security	Registered in Name of	Cost	Percent Market Value	Income Received Last Year	To Whom Pledged

No. 5. Real Estate.

Description of Property & Improvements	Date Acquired	Title in Name of	Cost	Market Value	Mortgage

For the purpose of procuring credit from time to time, I/We furnish the foregoing as a true and accurate statement of my/our financial condition. Authorization is hereby given to the Lender to verify in any manner it deems appropriate any and all items indicated on this statement. The undersigned also agrees to notify the Lender immediately in writing of any significant adverse change in such financial condition.

Signature _____

Date _____

Printed Name _____

Signature _____

Date _____

Printed Name _____